

Punitkumar R. Rasadia

Address: The Temple Wing A 402, Near Arjun Party Plot, New Ring Road, Rajkot – 360 005, Gujarat, India

To
The Board of Directors,
Anlon Healthcare Limited
101/102 – Silvercoin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot – 360005, Gujarat, India.

Subject: Consent to act as a Chairman and Managing Director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each (“Equity Shares”) by Anlon Healthcare Limited, (“Company”) (the “Issue” or “IPO”)

Sub: Consent Letter

I hereby give my consent to my name being included as **Chairman and Managing Director** of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and the relevant Stock Exchanges, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Ahmedabad SEBI and the relevant Stock Exchanges, with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the [Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus]:

Name:	Punitkumar R. Rasadia
Father’s/Husband’s name:	Rameshbhai Trikambhai Rasadia
Designation:	Chairman and Managing Director
Address:	The Temple Wing A 402, Near Arjun Party Plot, New Ring Road, Rajkot – 360 005, Gujarat, India
DIN:	06696258
Income Tax PAN:	AJPPR6932E
Date of Birth:	August 19, 1985
Nationality:	Indian
Occupation:	Business

Supporting Documents: (i) Board resolution for appointment as a director, and, (ii) Form 32/DIR-12/ Form DIR-8 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

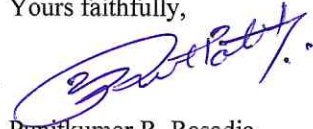
I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them (“**Indemnified Persons**”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus, and any other addendum thereto (together referred as “**Offer Documents**”), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager

Punitkumar R. Rasadia

Address: The Temple Wing A 402, Near Arjun Party Plot, New Ring Road, Rajkot – 360 005, Gujarat, India

and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Punitkumar R. Rasadia
Chairman and Managing Director
DIN: 06696258

Date: 09/10/24
Place: Rajkot

.Cc:

The Book Running Lead Manager (“BRLM”)

Interactive Financial Services Ltd
Office No. 508, Fifth Floor, Priviera,
Nehru Nagar, Ahmedabad - 380 015 Gujarat, India
Contact Person: Jaini Jain
Email: mbd@ifinservices.in
Mobile: +91 98980 55647

Legal Advisors to the Issue

Vidhigya Associates
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160

Meet Atulkumar Vachhani

Address: Block No. – 113, Janakpuri Society, University Road, Sadhu Vasvani Road,
Rajkot – 360 005, Gujarat, India

To
The Board of Directors,
Anlon Healthcare Limited
101/102 – Silvercoin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot – 360005, Gujarat, India.

Subject: Consent to act as a Whole-time Executive Director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each (“Equity Shares”) by Anlon Healthcare Limited, (“Company”) (the “Issue” or “IPO”)

Sub: Consent Letter

I hereby give my consent to my name being included as **Whole-time Executive Director** of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and the relevant Stock Exchanges, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Ahmedabad SEBI and the relevant Stock Exchanges, with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the [Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus]:

Name:	Meet Atulkumar Vachhani
Father’s/Husband’s name:	Atulkumar Shyamlalbai Vachhani
Designation:	Whole-time Executive Director
Address:	Block No. – 113, Janakpuri Society, University Road, Sadhu Vasvani Road, Rajkot – 360 005, Gujarat, India
DIN:	06695053
Income Tax PAN:	ACWVPV0197P
Date of Birth:	April 25, 1980
Nationality:	Indian
Occupation:	Business

Supporting Documents: (i) Board resolution for appointment as a director, and, (ii) Form 32/DIR-12/ Form DIR-8 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.


I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them (“**Indemnified Persons**”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus, and any other addendum thereto (together referred as “**Offer Documents**”), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager

Meet Atulkumar Vachhani

Address: Block No. – 113, Janakpuri Society, University Road, Sadhu Vasvani Road,
Rajkot – 360 005, Gujarat, India

and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,


Meet Atulkumar Vachhani
Whole-time Executive Director
DIN: 06695053

Date: 09/10/24
Place: Rajkot

Cc:

The Book Running Lead Manager ("BRLM")

Interactive Financial Services Ltd
Office No. 508, Fifth Floor, Priviera,
Nehru Nagar, Ahmedabad - 380 015 Gujarat, India
Contact Person: Jaini Jain
Email: mbd@ifinservices.in
Mobile: +91 98980 55647

Legal Advisors to the Issue

Vidhigya Associates
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160

Mamata Punitkumar Rasadia

Address: : The Temple Wing-A 402, New Ring Road, Near Arjun Party Plot, Rajkot, Gujarat – 360005

To
The Board of Directors,
Anlon Healthcare Limited
101/102 – Silvercoin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot – 360005, Gujarat, India.

Subject: Consent to act as a Non-Executive and Non-Independent Director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each (“Equity Shares”) by Anlon Healthcare Limited, (“Company”) (the “Issue” or “IPO”)

Sub: Consent Letter

I hereby give my consent to my name being included as **Non-Executive and Non Independent Director** of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and the relevant Stock Exchanges, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Ahmedabad SEBI and the relevant Stock Exchanges, with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the [Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus]:

Name:	Mamata Punitkumar Rasadia
Father’s/Husband’s name:	Rameshbhai Maganbhai Ramotiya
Designation:	Non-Executive and Non Independent Director
Address:	The Temple Wing-A 402, New Ring Road, Near Arjun Party Plot, Rajkot, Gujarat – 360005
DIN:	10689587
Income Tax PAN:	BGOPR3883D
Date of Birth:	January 09, 1987
Nationality:	Indian
Occupation:	Business

Supporting Documents: (i) Board resolution for appointment as a director, and, (ii) Form 32/DIR-12/ Form DIR-8 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them (“**Indemnified Persons**”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus, and any other addendum thereto (together referred as “**Offer Documents**”), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager

Mamata Punitkumar Rasadia

Address: : The Temple Wing-A 402, New Ring Road, Near Arjun Party Plot, Rajkot, Gujarat – 360005

and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Mamata Punitkumar Rasadia
Non-Executive and Non-Independent Director
DIN: 10689587

Date: 09/10/24

Place: Rajkot

Cc:

The Book Running Lead Manager ("BRLM")

Interactive Financial Services Ltd
Office No. 508, Fifth Floor, Priviera,
Nehru Nagar, Ahmedabad - 380 015 Gujarat, India
Contact Person: Jaini Jain
Email: mbd@ifinservices.in
Mobile: +91 98980 55647

Legal Advisors to the Issue

Vidhigya Associates
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160

Anandbhai Natwerlal Katkoria

Address: Plot No. 7/B, New College Wadi Main Road, Kalawad Road, Near K.K.V. Hall,
Rajkot – 360 005, Gujarat, India

To
The Board of Directors,
Anlon Healthcare Limited
101/102 – Silvercoin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot – 360005, Gujarat, India.

Subject: Consent to act as a Non-Executive Independent Director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each (“Equity Shares”) by Anlon Healthcare Limited, (“Company”) (the “Issue” or “IPO”)

Sub: Consent Letter

I hereby give my consent to my name being included as **Non-Executive Independent Director** of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and the relevant Stock Exchanges, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Ahmedabad SEBI and the relevant Stock Exchanges, with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the [Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus]:

Name:	Anandbhai Natwerlal Katkoria
Father’s/Husband’s name:	Natwerlal Chhabildas Katkoria
Designation:	Non-Executive Independent Director
Address:	Plot No. 7/B, New College Wadi Main Road, Kalawad Road, Near K.K.V. Hall, Rajkot – 360 005, Gujarat, India
DIN:	10728186
Income Tax PAN:	ADUPK6866B
Date of Birth:	February 17, 1956
Nationality:	Indian
Occupation:	Business

Supporting Documents: (i) Board resolution for appointment as a director, and, (ii) Form 32/DIR-12/ Form DIR-8 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.


I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them (“**Indemnified Persons**”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus, and any other addendum thereto (together referred as “**Offer Documents**”), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager

Anandbhai Natwerlal Katkoria

Address: Plot No. 7/B, New College Wadi Main Road, Kalawad Road, Near K.K.V. Hall,
Rajkot – 360 005, Gujarat, India

and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,


Anandbhai Natwerlal Katkoria
Non-Executive Independent Director
DIN: 10728186

Date: 09/10/24

Place: Rajkot

Cc:

The Book Running Lead Manager ("BRLM")

Interactive Financial Services Ltd
Office No. 508, Fifth Floor, Priviera,
Nehru Nagar, Ahmedabad - 380 015 Gujarat, India
Contact Person: Jaini Jain
Email: mbd@ifinservices.in
Mobile: +91 98980 55647

Legal Advisors to the Issue

Vidhigya Associates
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160

Kannepalli Krishna Murty

Address: A-603, Prerna Shikhar, Beside Bodakdev Fire Station, Bodakdev, Ahmedabad City,
Ahmedabad – 380054, Gujarat, India

To
The Board of Directors,
Anlon Healthcare Limited
101/102 – Silvercoin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot – 360005, Gujarat, India.

Subject: Consent to act as a Non-Executive Independent Director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each (“Equity Shares”) by Anlon Healthcare Limited, (“Company”) (the “Issue” or “IPO”)

Sub: Consent Letter

I hereby give my consent to my name being included as **Non-Executive Independent Director** of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and the relevant Stock Exchanges, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Ahmedabad SEBI and the relevant Stock Exchanges, with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the [Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus]:

Name:	Kannepalli Krishna Murty
Father's/Husband's name:	Sitaram Brahmam Kannepalli
Designation:	Non-Executive Independent Director
Address:	A-603, Prerna Shikhar, Beside Bodakdev Fire Station, Bodakdev, Ahmedabad City, Ahmedabad – 380054, Gujarat, India
DIN:	10690721
Income Tax PAN:	ACFPK4670F
Date of Birth:	May 03, 1956
Nationality:	Indian
Occupation:	Business

Supporting Documents: (i) Board resolution for appointment as a director, and, (ii) Form 32/DIR-12/ Form DIR-8 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them (“**Indemnified Persons**”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus, and any other addendum thereto (together referred as “**Offer Documents**”), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager

Kannepalli Krishna Murty

Address: A-603, Prerna Shikhar, Beside Bodakdev Fire Station, Bodakdev, Ahmedabad City,
Ahmedabad – 380054, Gujarat, India

and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Kannepalli Krishna Murty
Non-Executive Independent Director
DIN: 10690721

Date: 09/10/24

Place: Rajkot

Cc:

The Book Running Lead Manager ("BRLM")

Interactive Financial Services Ltd
Office No. 508, Fifth Floor, Priviera,
Nehru Nagar, Ahmedabad - 380 015 Gujarat, India
Contact Person: Jaini Jain
Email: mbd@ifinservices.in
Mobile: +91 98980 55647

Legal Advisors to the Issue

Vidhigya Associates
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160

Shailesh Kantilal Thakkar

Address: Shree Ram Park, Near Siddhnath Mahadev Temple, University Road,
Rajkot – 360 005, Gujarat, India

To
The Board of Directors,
Anlon Healthcare Limited
101/102 – Silvercoin Complex,
Opp. Crystal Mall, Kalawad Road,
Rajkot – 360005, Gujarat, India.

Subject: Consent to act as a Non-Executive Independent Director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each (“Equity Shares”) by Anlon Healthcare Limited, (“Company”) (the “Issue” or “IPO”)

Sub: Consent Letter

I hereby give my consent to my name being included as **Non-Executive Independent Director** of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and the relevant Stock Exchanges, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Ahmedabad SEBI and the relevant Stock Exchanges, with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the [Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus]:

Name:	Shailesh Kantilal Thakkar
Father’s/Husband’s name:	Kantilal Tribhovandas Thakkar
Designation:	Non-Executive Independent Director
Address:	Shree Ram Park, Near Siddhnath Mahadev Temple, University Road, Rajkot – 360 005, Gujarat, India
DIN:	00294480
Income Tax PAN:	AAXPT6371L
Date of Birth:	October 30, 1960
Nationality:	Indian
Occupation:	Business

Supporting Documents: (i) Board resolution for appointment as a director, and, (ii) Form 32/DIR-12/ Form DIR-8 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them (“**Indemnified Persons**”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus, and any other addendum thereto (together referred as “**Offer Documents**”), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager

Shailesh Kantilal Thakkar

Address: Shree Ram Park, Near Siddhnath Mahadev Temple, University Road,
Rajkot – 360 005, Gujarat, India

and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Shailesh Kantilal Thakkar
Non-Executive Independent Director
DIN: 00294480

Date: 09/10/24
Place: Rajkot

Cc:

The Book Running Lead Manager ("BRLM")

Interactive Financial Services Ltd
Office No. 508, Fifth Floor, Priviera,
Nehru Nagar, Ahmedabad - 380 015 Gujarat, India
Contact Person: Jaini Jain
Email: mbd@ifinservices.in
Mobile: +91 98980 55647

Legal Advisors to the Issue

Vidhigya Associates
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160